GSTIN: 08AAACV6864A1ZD

Vijay Solvex Limited



Corporate Identification Number: L15142RJ1987PLC004232 Regd. Office: Bhagwati Sadan, S.D. Marg, ALWAR - 301001 Factory: Old Industrial Area, Itarana Road, ALWAR -301001

Date: September 9, 2020

To,

Bombay Stock Exchange Limited

Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, **Mumbai-400 001.**

Ref: Company Code - 531069

Sub: Publication of Notice of Board Meeting.

Dear Sir/Madam,

In compliance of provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the newspaper copies of the Mint (English Daily) and Business Remedies (Hindi Daily) dated 8th September, 2020, in which notices for intimation of Board Meeting scheduled to be held on Tuesday the 15th day of September, 2020, inter alia, to consider and approve the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2020, have been published.

Please take the above information on your records.

Thanking You,

Yours Faithfully,

For Vijay Solvex Limited

(J.P. Lodha)

Company Secretary

FCS: 4714

Encl. as above



r Information, please contacts • Umited (CIN: L74999CL2007FLC277039)



WEST BENGAL STATE ELECTRICITY DISTRIBUTION COMPANY LIMITED

CAMAC COMMERCIAL

COMPANY LIMITED

NOTICE

The above information is also available in the website of the Companiews amazoniserdal con and best the Cabratta Stock Exchange Ltd.

By Order of the Boar For Carnac Company Limits

PNB FINANCE AND INDUSTRIES CIN LESSED DL THATPLOID 240; Broad: children

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VLIAY SOLVEX LIMITED

begd, Office: Bhagwali Sad Swami Dayanand Marg, Alwar - 301001(Rejesthen CIN:L15142RJ1867PLC004232

NOTICE

NOTICE

Notice is hereby given that parauant to regulation 29, 35, 47 and other applicable regulations of the SEBI (Lotting Obligations of the SEBI (Lotting Obligations 1995). The Board of Directors of the Board of Directors of the Company will be held on Tuesday, 15° September, 2020 at the regulated office of the Company, there also be a september of the Company in the second of the Company, there also be a second of the Company will be held on the September 2020 at the regulated office of the Company that also considered and approve the Un-audited Financial Results of the Company for the quarter ended June 30, 2020.

The Notice is also available on the website of the Company www.vjaysolvex.com and that of BSE Ltd. www.bseindis.com.

For VIJAY SOLVEX LIMITED

(J.P. Lodha Place : Alexer Gregory Scottle Data : DR.DH.2020 FCS:4714

318 (U.P.) Date: 07/09/2020

EXPRESSION OF INTEREST

n of Interest (EOI) for design, in Joning, operation and mainten sed solid waste collection and p Greater Nolda City.

system In Greater Noted City.
Expression of Interest document with detailed scope of work is available on the Authority's website (https://www.greaternoldeauthority), in row 9 September 2220. The EOI needs to be submitted in softcopy on the email ID health@gnide... with subject POI for Decentralized Wester Management in Greater Noted." The hard copy is to be sent on above mentioned acideres and activessed to DGM (Health), Last date of submission is 24 September 2020.

Op. 38 (Health)

D.G.M. (Health)

Follow Us On () P R ADMICISIONIDA

EXPRESSION OF INTEREST (GO) FOR SELECTIONSHIPMARELISET OF COUNTY OF INTEREST (GO) FOR SELECTIONSHIPMARELISET OF COUNTY OF INTEREST (GO) FOR SELECTIONSHIPMARELISET OF COUNTY OF INTEREST (GO) FOR SELECTION OF INTEREST OF INTEREST.

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E-TENDER NOTICE

E-Tenders are invited from eligible contractors/from for following jobs against which bids can be uploaded and as whall be opened/downloaded as per schedule mentioned. I details and conditions of all tenders are available on No Authority's official weekler: sww.nodiaauthorityonline.com https://elender.up.nic.in. Please ensure to see these webs for any changes improved the province of the provinc ed Th

S.No.	Job no.	Name of Work	Amount (Rs.)
1.		Cleaning and Sweeping of all med and drain including disposal of Solid Waste of Sec-63A, 5 Percent Abadi of VII-Chhijarsi, FNG-I and II and Transport Nager, Sec- 69, of PH-I Aren, Zone-VI, Nolda	8162073.31
2.		Cleaning & Sweeping of Various Complex and Roads in PH-I, Area (Balance Work) Zone-V, Nolda	24857901.12

The above tendens can be uploaded by dated 15.09.2020 upto 5.00 PM. Pre-qualification 16.09.2020 at 11.00 AM Sr. Project Engine (Public Health)

verka



Jubilant Industries Limited

CIN: L24100LP2007PLC032909
Registered Office: Bhartiagram, Gajraula
District Amroha - 244 223, Ultar Pradesh
Email : invasionaji@jubl.com; Website: w
Phone: +91-5924-267200

NOTICE OF 14TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

n which was scheduled on August 26, 2020

e of the stay order from hono petitions filed by a few Ren

Notice is hereby given that the 14" Annual General Meeting (the 'AGM') of the Company is scheduled to be held on Wednesday, September 30, 2020 at 11:00 a.m. (IST) through Video Conflarancing (YCT) Other Audio Visual Melana (YOAVM), to transact the business as listed in the Notice deside September 3, 2020 in compliance with the General Circular No. 202020 dated May 5, 2020 read with General Circular No. 14/2020 dated April 8, 2020 and General Circular No. 17/2020 dated Affil 13, 2020 leaved by the Ministry of Corporate Affairs (MCA Circulare) and Circular No. SEBI/HOVCPDCMD/ICIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of Indic (SEBI Circular). The members intending to attend the AGM through VC/OAVM may attend the AGM by following the procedure prescribed in the Notice of AGM.

by the Securities and Exchange Board of India ("SEBI Circular"). The members intending to attend the AGM through VOC AVMM may attend the AGM politicishing the procedure prescribed in the Notice of AGM.

In compliance with the aforesaid MCA and SEBI Circulars, the Notice convening the AGM and the Annual Report for the Financial Year 2019-20 have been sent on September 8, 2020, through electronic mode only to those members whose e-mail addresses are registered with the Company of Deposition 19 for those members whose e-mail addresses are registered with the Company of Deposition 19 for Bedson 108 of the Companies AG 2013 (the "Add") read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (the "Rules") and Regulation 44 of the Securities and Exchange Beasteriation) Rules, 2014 (the "Rules") and Regulation 44 of the Securities and Exchange Beasteriation Plutes, 2014 (the Thales") and Regulation 44 of the Securities and Exchange Beasteriation Plutes, 2014 (the Thales") and Securities (Pagostot) Chipaters and Exchange Beasteriation Plutes, 2014 (the Thales") and Securities (Pagostot) Limited (*NSDI). Accordingly, the Isams of business set from in the Notice of the AGM may be transacted through Accordingly, the Isams of business set from in the Notice of the AGM may be transacted through Accordingly, the Isams of business set from in the Notice of the AGM may be transacted through Accordingly, the Isams of business set from in the Notice of the AGM may be transacted through Accordingly, the Isams of business set from in the Notice of the AGM may be transacted through Accordingly, the Isams of business set from in the Notice of the AGM may be transacted through Accordingly, the Isams of business set from the the Notice of the AGM may be transacted through Accordingly, the Isams of the Notice of the AGM and and the AGM and the AGM and the AGM and the AGM and holding shares as of the Cut-off data Le. Wednesday, September 29, 2020. Write present the Notice of the AGM and holding shares as of the Cut

Notice of the AGM is also available on the website of NSIOL www.avoting.nsdl.com. Members, who are holding shares in physical form or who have not registered their e-mail ID with the Company FTTA can cast their vote through remote e-voting or through e-voting during the AGM by registering their e-mail ID. Members are requested to register their e-mail addresses at the sarlised by anoling scanned copy of a duly algored lated by the Member(a) membering their name, complete address, folio number, number of shares held with the Company along with self-attiseds occurred, solio number, number of shares held with the Company along with self-attiseds occurred to the PAN Card and self-attested scanned copy of any one of the foliowing documents viz., Audhare Cart, Driving Lionise, Election Card, Passport, utility bid any other Government document in support of the address proof of the Member as registered with the Company for receiving the Annual Report 2019-20 along with the Notice of AGM by email to invested registering (b) bids one or tall self-antice, now. Members helding shares in demat form can update their email address with their Depository Participants.

can update their email address with their Depository Purticipants. For e-Veding instructions, members are requested to go through the instructions given in the Notice of the AGM. In case of any queries / grievances connected with electronic voting, members may rater the Proquentry Asteod Queetlonic (FAGN) for Sharanicitizms and remote V-toting user mensuri for Sharaholders evaluable at the Downloads section of www.evroting.nettl.com or contact Mr. Amil Vishal, Sonior Manager, NSDL, Trade World, Afti Filors, Kamas Mills Compound, Sanapast Beapt Marg, Lower Parel, Mumbal-400013, India through e-mail at evoting@nettl.colin or on Toll Free Not.: 1800-222-900 or Mr. J. K. Single, Senior Manager, Alantici Masignments Limited, Alantit House, 4462, Handradus Excension, New Dehl -110 055, India through email at rise@alankit.com or on Telephone No. 11-142541234.

U11-429/1239.
The results of voting on the resolutions set out in the Notice of the AGM shall be declared vide hours of conclusion of the AGM. The results declared alongwith the report of the Scrutissial be placed on the website of the Company www.jubilaritindustries.com and on the weil of NSDL immediately affect the declaration of result by the Chairman or a person suthorise him and the results shall also be communicated to the Stock Exchanges.

For Jubilant Industries Limited Dated : Septem Place : NOIDA

Abhishek Mishn Company Secretary



mode i.a. Crede/Debit certi, NEFT/RTGS, Internet Sansing, For participating in the above business shall have to get themselves registered with cut = Timodering portal i.a. sproc. payill get USERT til and Fassword with in Itam. For cover-loading bettler through -emicering, closes contact = Procurement their dresk on given Nos. 0772-287263, 2972634 emmes coveres all timoly registration and downstoading the tendering completed in the by the co-popening. For edictional ordinal registrating — tendering please visit website sprocepularly General Mannaur (PA.1).

McNally Bharat Engineering Company Limited

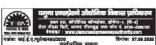
Ciki: L45202WR1961PLC025191 Regd. Office: 4, Mangoe Lane, Kolkate 700001 allybharat.com, Email: mbecal@mbecl.co.in, Phone

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	PARTICULARS	For the Counter control		Ner miss	For the Suprior coded			That sended	
		SAME SENS	Shutfied		31.05.2039 (Raffed)			State Street	Pulling Stated
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	Take Companional an income for the partie!	LIS	17.00	beni	UM	Brass.	MER	(seat)	(41.77)
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	Source justicing Street after Street of	25,167,04	25,157.66	THE	26,507.00	21,107.00	n.mm	17,298.18	SUSTA
E.	Named you find \$170; for the paried (Face value for 19- per where		200	920	(7,072.68)	5040	-2	020	(MUMIN)
		(1.38)	(7.36)	(5.00)	(11.00)	(1.45)	7.59	(1.05)	19.20
.	-Chinal (Ru)	(1,300	(7.38)	(11.80)	(98,00)	(1.40)	0.44	(1.86)	14.72



#RITES

RITES LIMITED



ाः वाई.ई.२./पूनेक:485/2020 सार्वजनिक सूचना तिर्वित गृति यमुना एक्सप्रेसर्व औद्योगिक विकास ए पर काम्यकार्य से कहा किया जाना प्रस्तावित है

É.		सक्यः/ मूखण्डी का विकरण	का नाम का नाम	साता सं.	खन्तप परं.		कास्तकार का हिस्सा (हे. में)	
1.	तिस्थली	45मी. चीडी संख्या	छज्जू पुत्र सुम्मेरी गि. तिल्वली	76	193	3.0310	0.7577	
2.	रिस्थली	45नी. चौडी शहरा	मुकेश सिंह पुत्र विशायर सिंह मि. नंगला हुकम सिंह माजरा करोसी बांगर	284	184	2.2920	0.3820	
3.	तिस्थली	45मी. चीड़ी सड़क	विजयवीर सिंह पुत्र विश्वन्यर सिंह नि. गंगला हुकम सिंह गाजरा करीली बांगर	284	164	2.2920	0.3620	
4.	तिस्थली	45नी. चीठी राजन	बानकन्द पुत्र जगवेत सिंह नि. गी. अम्बेडकर नगर करवा रचुपुरा	316	184	3.0790	0.2530	
5.	तिस्थली	45नी. चीड़ी सदक	दिनेक शाया पुत्र राजेन्द्र शिंह नि. शी-ध पूजा एन्कलेब पुलिस स्टेशन, बिसस्खा, वावशी	264	112	0.3160	0.1053	
8.	तिस्थली	45नी. चीड़ी संडक	श्यौराज सिंह पुत्र भगवान सहाय नि. तिस्थली	203	116	1.8250	0,9125	

जेपरावर भूग क्रम प्राप्त पान ने आव प्रकार व्याप्त क्ष्म कर कर करें । क्षेत्रर अपनी लिलेंक्रत आपति ब्राधिकरण कार्यालय में प्रस्तुत करने का कर्यट करें । विशेष कार्याधिकारी

JINDAL STEEL & POWER NOTICE OF THE 41"ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

* PYET ITTE - ATTACKED General Meeding ("ACM") or a borably given that the 45" Annual General Meeding ("ACM") or so of Jiscal Steel & Power Limited ("the Company") is scheduled in Wednesday, September 39, 2020 at \$1.00 a.m.(\$57) enough to Wednesday, September 39, 2020 at \$1.00 a.m.(\$57) enough to Acmorphism Acad Neural Meets ("ACM") only, to transact as as detailed in the Notice of the ACM. ral Mosting ("AGM") of th

basiness or obsided in the Notice of the ADM. In which of Composite Affairs which is closed in the COMP-18 generaling, the Ministry of Composite Affairs which is closed reduced. May 5, 2020, reset with discaster dated Apy 8, 2020 and April 18, 2020 and April 18, 2020 and April 18, 2020 and April 18, 2020 and April 19, 2020 and April 1

Creations and the SEII Consist.

The Annual Report for the Financial Year 2019-20 abonyunth the Notice of AGM is available on the website of the Company of symultodistate/secretically examined to the Secretical Report of the Company of the Company of the Report of R

E-VOTING

In compliance with the provisions of Section 108 of the Art ("the Act") med with the provisions of Section 108 of the Art ("the Act") med with Regulation of Hor Comparates (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Curburage Bornel of India (Luting Obligations and Obligations Requirement) Regulation, 2015, and HACK Cortusts, when and Obligations Requirements ("securities," 2015, and HACK Cortusts, when ASSM and during the AGM in respect of the business to be invasiced of the AGM. The remembers afterly gardenessed, sequentiated, 25 September 22, 2020, may cent their vote destronicity, in accordance with the introduction provides of the section AGM. The remembers are requested to carefully read the instructions provided in the section of AGM. Any person, who acquires shares of the Company, sign the designation of notice of AGM and accommon semither of the Company, sign the designation of notice of AGM and accommon semither of the Company, sign the three Company Secretary & Compliance Officer at 3 rindl Stee 6. Prover Limited, Tesser-Agrar the profession of the Company Secretary & Compliance Officer at 3 rindl Stee 6. Prover Limited, Tesser-Agrar the Prost Exchangement Countries the severing process in the Issuer and Company Secretary & Compliance Officer at Smith Secretarion and Company Secretaries as the Secretaries as constitutes the severing process in the Issuer accordance and continued the severing process in the Issuer secretarion and continued the severing process in the Issuer secretarion and continued the severing process in the Issuer secretarion and continued the severing process in the Issuer secretarion and continued the severing process in the Issuer secretarion and continued the severing process in the Issuer secretarion and continued the severing process in the Issuer secretarion and continued the severing process in the Issuer secretarion and continued the secretarion and continued the secretarion and continued the secretarion and continued the secretarion

The Remote e-voting facility will be available during the foll

The Eeronds e-voting Scalify will be available during the following visiting period: Date and time of commensement of memote e-voting facility; Sedurday, September 29, 2020 at 500:00 AM (ST).

Date and time of and of revends e-voting facility; Tuesday, September 29, 2020 at 600:00 AM (ST).

The memote e-voting mobile for voting shall be disabled by CDSI, other the adversard date and time and remote e-voting shall not be sincered threather. Wherever, the Social yet e-voting shall also be made available during the AMM and the members, who have not desired outside shall vote the social shall be able to accretion shring during the single shall want to members, who have not desired outside shall not be allowed to voting shall be also be accretion shring during the single shall not be allowed to vot all again through e-voting, and all proughe-voting shall not be allowed to vot all again through e-voting, you many refer the case you there are qualitate or the same regarding e-voting, you many refer the

prough a votro stremment or issues regarding a voting, you may make the Frequently Asked Questions (FAQsr) and a-voting manual available at <u>www.exystinglindia.com</u>, under help section or write an email to habitosket.novolipsokulindia.com connate M. NiTh Karderio (02.2366542) or Mr. Menboob Laidman (022-25036543) or Mr. Rakeeh Delvi (022-25036542).

For Jindad Steel & Power Limit

Anoop Str Company S FCS 6383 mber 8, 2020

JINDAL STEEL & POWER LIMITED

JINDAL C. (CIN. L27103HR1979PL000873) (CIN. L27103HR1979PL000873) Registered Office. Unal Marg. Histor - 120016 (Hargers) Aretin Searstand Office. Unal Clean. There A. 2nd Floor Plot No.2, Social St. Georgem - 12001 (Hargers) Social St. Georgem - 12001 (Hargers) Soctor-32, Go Tel.: +91 124 881200

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प्रादेशिक । मेट्रो सिटी विशेष

ई-ऑक्शन से दिए जाएंगे 111 रॉयल्टी ठेके, दुनिया के किसी भी कोने से इच्छुक ले सकेंगे भाग : एसीएसए माइन्स

जयपुर। राज्य सरकार ने रॉयल्टी ठेकों की नीलामी प्रक्रिया को निष्पक्ष व पारदर्शी बनाने, छीजत रोकने और अधिक राजस्व प्राप्त करने की कवायद शुरू कर दी है। माइन्स व पेट्रोलियम विभाग के अतिरिक्त मुख्य सचिव डॉ. सुबोध अग्रवाल ने बताया है कि राज्य में खान विभाग के रॉयल्टी ठेकों की रॉयल्टी कलेक्शन कॉन्ट्रेक्ट (आरसीसी) और एक्सेस रॉयल्टी कलेक्शन कॉन्ट्रेक्ट (ईआरसीसी) की नीलामी में देश दुनिया में कहीं भी बैठा हुआ व्यक्ति हिस्सा ले सकेगा। विभाग ने पहले चरण में ई-ऑक्शन की पारदर्शी व्यवस्था से राज्य के 111 रॉयल्टी ठेकों के आरसीसी और ईआरसीसी की नीलामी की तैयारी पूरी कर ली है। उन्होंने बताया कि प्रदेश के 111 रॉयल्टी ठेकों के लिए 14 सितम्बर से नीलामी की ई-ऑक्सन प्रक्रिया शुरु हो जाएगी, जो ६ अक्टूबर तक जारी रहेगी। एक मोटे अनुमान के अनुसार इन 111 रॉयल्टी ठेकों से एक हजार करोड़ रुपये से अधिक के राजस्व की प्राप्ति होगी। अतिरिक्त मुख्य सचिव डॉ सुबोध अग्रवाल ने बताया कि राज्य सरकार प्रदेश में बजरी सहित अन्य खनिजों से राजस्व छीजत को रोकने के लिए सख्त कदम उठा रही है। 14 सितंबर से राज्य के 111 रॉयल्टी ठेकों की नीलामी प्रक्रिया को पारदर्शी व निष्पक्ष बनाने के लिए भारत

नीलामी के ऑनलाईन एमएसटीसी पोर्टल पर ई-नीलामी की व्यवस्था की गई है। उन्होंने बताया कि इससे देश-दुनिया में कहीं से भी कोई भी व्यक्ति इस ई-नीलामी प्रक्रिया में हिस्सा ले सकेगा। ई-नीलामी की इस ऑनलाईन व्यवस्था में कोई व्यक्ति या फर्म को खान विभाग में पंजीकृत नहीं होने की स्थिति में भी राशि जमा कराकर नीलामी में हिस्सा लेने का अवसर दिया गया है। इस तरह के इच्छुक बोली लगाने वालों को 15 दिवस में पंजीकरण की कार्यवाही पूरी कर सकेंगे। डॉ. सुबोध अग्रवाल ने बताया कि सेंड स्टोन, मार्बल, ग्रेनाइट, मैसेनरी स्टोन, सोप स्टोन, जिप्सम, फेल्सपार आदि की खनन गतिविधियां संचालित हो रही है। उन्होंने बताया कि इनके आरसीसी और ईआरसीसी के ठेकों के लिए केन्द्र सरकार के पोर्टल पर ई-ऑक्शन के माध्यम से 14 सितंबर से ६ अक्टूबर तक इच्छुक व्यक्ति हिस्सा ले सकेंगे। एसीएस डॉ. अग्रवाल ने बताया कि आरसीसी व ईआरसीसी के यह ठेके उदयपुर, चुरु, भरतपुर, चित्तोड़गढ़, पाली, बुंदी, सीकर, नागौर, सिरोही, बाडमेर, कोटा, अजमेर, जयपुर, राजसमंद्र, जैसलमेर, अलवर, टोंक, जोधपुर, भीलवाड़ा, दौसा, डूंगरपुर, झुन्झुनू, हनुमानगढ़, धौलपुर, बीकानेर, जैसलमेर, प्रतापगढ और बांसवाडा आदि जिलों की खानों के रॉयल्टी संग्रहण के লিए दिए जाएंगे।

'केन्द्र सरकार जीएसटी लागू करते समय राज्यों से किए गए वायदे पूरे करे'

जयपुर। मुख्यमंत्री अशोक गहलोत ने केन्द्र सरकार से जीएसटी को लागू करते समय राज्य सरकारों से किए गए वायदों को पूरा करने एवं केंद्र द्वारा लागू किए जा रहे कुछ करों का अधिकार राज्य सरकारों के लिए छोड़ने का आग्रह किया है। उन्होंने केंद्र सरकार एवं राज्यों के बीच वित्तीय संबंधों में विश्वास कायम रखने के लिए प्रधानमंत्री नरेंद्र मोदी से इस मामले में हस्तक्षेप करने की

सरकार द्वारा प्रधान खनिजों के

प्रधानमंत्री नरेंढ मोढी को लिखे गए पत्र में गहलोत ने राज्यों को जीएसटी कम्पनसेशन के भुगतान में कि जीएसटी परिषद की 41 वीं बैठक दिनांक 27 अगस्त 2020 में केंद्र सरकार द्वारा यह सुझाव दिया गया कम्पनसेशन में कमी की पूर्ति ऋण के माध्यम से की जाए। उन्होंने कहा कि इसकी पूर्ति कम्पनसेशन फंड से की जाए और इस कमी को वित पोषित करने की केंद्र सरकार की कोई जिम्मेदारी नहीं है। यह उस संविधान संशोधन की मूल भावना के विपरीत है, जिसके तहत राज्यों द्वारा कुछ करों को लागू करने के अपने संवैधानिक अधिकारों को केंद्र सरकार के पक्ष में दे दिया गया था। गहलोत ने प्रत्र में लिखा है कि संविधान संशोधन के तहत अनेक

सिम्मिलित कर दिया गया था और कहा गया था कि राज्यों को इससे होने वाले राजस्व हानि को देखते हुए कम्पनसेशन उपलब्ध करवाया जाएगा। उन्होंने कहा कि जीएसटी (कम्पनसेशन दू स्टेट) एक्ट 2017 में राज्यों को जीएसटी को लागू करने के फलस्वरूप होने वाली राजस्व हानि की पूर्ति करने के लिए पांच वर्ष तक कम्पनसेशन देने की गारंटी दी गई है इसलिए अब यह केंद्र सरकार की जिम्मेदारी है कि वे सुनिश्चित करें कि राज्यों को कम्पनसेशन की पूरी राशि बिना किसी देनदारी के मिले।

आ रही कठिनाइयों की ओर ध्यान अन्होंने कहा कि अपरिहार्य स्थितियों आकर्षित कराया है। उन्होंने कहा है के कारण कर संग्रहण में कमी होने के बावजूद जीएसटी (कम्पनसेशन दू स्टेट) एक्ट 2017 के तहत कम्पनसेशन को ना ही कमी किया था कि राज्य द्वारा जीएसटी जा सकता है और ना ही बढ़ाया जा सकता है। उन्होंने कहा कि जीएसटी एक्ट के तहत केंद्र सरकार कि केंद्र सरकार ने स्वीकार किया है कम्पनसेशन बढ़ाने या घटाने का निर्णय नहीं ले सकता है।

उन्होंने जीएसटी काउंसिल की पूर्व में आयोजित बैठकों का हवाला देते हुए बताया कि इन बैठकों में अनेक निर्णय लिए गए थेए जिनमें राजस्व हानि का शत-प्रतिशत कम्पनसेशन देने, इसे पांच वर्ष की अवधि (2017-2022) तक देने, केंद्र सरकार द्वारा सम्पूर्ण राशि का भ्रुगतान करने की जिम्मेदारी और कमी की स्थिति में केंद्र सरकार द्वारा राज्य करों को जीएसटी में ऋण लिए जाने के निर्णय शामिल हैं।

SOMI CONVEYOR BELTINGS LTD. CIN: L25192RJ2000PLC016480

Regd. Office: 4F-15, 'Oliver House', New Power House Road, Jodhpur- 342003, Phone: +91-291-2765400 to 09 E-mail: info@ombhansali.com | Website: www.somiinvestor.com

NOTICE FOR BOARD MEETING NOTICE pursuant to Regulation 33 and 47 of SEBI (Listing Obligations and

Disclosure Requirements) Regulations, 2015 is hereby given that 5th (2020) meeting of the Board of directors of the Company will be held at the Registered Office of the Company on TUESDAY, 15th day of SEPTEMBER, 2020 at 3:30 NOON to consider and to take on record the Unaudited Financial Results fo the 1st Quarter ended on 30.06.2020 along with other routine business.

Place: Jodhour

Om Prakash Bhansali

विजय सोलवेक्स लिमिटेड

पंजी. कार्यात्तयः भगवती सदन, स्वामी दयानन्द मार्ग, अशवर - 301001 (राजस्थान)

CIN: L15142RJ1987PLC004232

सूचना

एतद द्वारा सेबी (सुचीकरण दायित्व एवं प्रकटन अनिवार्यता) विनियमन, २०१५ के विनियम २९, ३३, ४७ तथा अन्य लागू विनियमों के अनुसरण मे सूचित किया जाता है कि कंपनी के निदेशक मंडत की बैठक मंगतवार 15 रिलंबर, 2020 कं कंपनी के पंजीकृत कार्यालय में आयोजित की जाएगी जिसमें 30 जून, 2020 को समान तिमाही के अंकेक्षणपूर्व एकीकृ एवं समेकित वितीय परिणामो पर विचार एवं अनुमोदन किया जायेगा

इस सूचना की जानकारी कंपनी की वेबसाइट www.vijaysolvex.com तथा स्टॉक एक्सपेंज की वेबसाइ www.bscindia.com पर भी उपलब्ध है।

स्थानः अलवर

कृते विजय सोल्वेक्स लिमिटे कंपनी रुचि Place: Mumbai

Date: September 8, 2020

बीकानेर उद्योग संघ ने की कोरोना से प्रभावित उद्योगों को राहत देने की मांग

बीकानेर। बीकानेर जिला उद्योग संघ के अध्यक्ष द्वारकाप्रसाद पचीसिया एवं बीकानेर व्यापार उद्योग मंडल के सचिव वीरेंद्र किराडू ने कोरोना से प्रभावित उद्योगों को राहत देने के लिए ई मेल द्वारा एक पत्र

मुख्य शासन सचिव उद्योग नरेशपाल गंगवार को भिजवाया। पत्र में बताया कि कोविड.19 के बाद केन्द्र द्वारा जारी आत्मनिर्भर राहत पैकेज में एमएसएमई को कोलेटरल लोन की योजना अब तक धरातल पर नहीं

उतरी है। योजना के तहत जिन उद्यमियों ने कोई लोन नहीं लिया उन्हें बैंक द्वारा लोन नहीं देने से व्यापारियों की परेशानी बढ़ी है। केंद्र सरकार की इस योजना का निजी बैंक अनुसरण नहीं कर रहे हैं। राज्य सरकार

को एमएसएमई व बैंक के बीच समन्वय बनाए रखने के लिए नोडल अधिकारी नियुक्त कर एवं समन्वय टीम गठित कर उद्यमियों को ऋण संबंधी समस्याओं

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities.



routemobile ROUTE MOBILE LIMITED

limited company pursuant to a special resolution of the shareholders of our Company dated February 15, 2007 the name of our Company was changed to 'Routesms Solutions Limited' and a fresh certificate of incorporation was issued by the RoC on April 17, 2007. The name of our Company was subsequently changed to 'Route Mobile Limited' pursuant to a special resolution of the shareholders of our Company dated March 8, 2016, and a fresh certificate of incorporation was issued by the RoC on March 16, 2016. For further details, including details of change in registered office of our Company, see "History and Certain Corporate matters" on page 156 of the red herring prospectus dated September 2, 2020, read along with the corrigendum dated September 3, 2020 ("RHP" or "Red Herring Prospectus"). Registered and Corporate Office: 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai 400 064, Maharashtra, India. Contact Person: Rathindra Das, Head Legal, Company Secretary and Compliance Officer Telephone: +91 22 4033 7676; E-mail: investors@routemobile.com; Website: www.routemobile.com; Corporate Identity Number: U72900MH2004PLC146323

OUR PROMOTERS: SANDIPKUMAR GUPTA AND RAJDIPKUMAR GUPTA

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE"), AGGREGATING UP TO ₹ 6,000.00 MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 2,400.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹3,600.00 MILLION BY THE SELLING SHAREHOLDERS BEING THE PROMOTERS, INCLUDING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,800.00 MILLION BY SANDIPKUMAR GUPTA AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,800.00 MILLION BY RAJDIPKUMAR GUPTA ("OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE UP TO [*] % OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

> QIB Portion: Not more than 50% of the Offer | Retail Portion: Not less than 35% of the Offer Non-Institutional Portion: Not less than 15% of the Offer

> > Price Band: ₹ 345 to ₹ 350 per Equity Share.

The Floor Price is 34.5 times the face value of the Equity Shares and the Cap Price is 35 times the face value of the Equity Shares. Bids can be made for a minimum of 40 Equity Shares and in multiples of 40 Equity Shares thereafter.

Risks to Investors:

- The four Book Running Lead Managers associated with the Offer have handled 22 public issues in the past three years out of which 9 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Issuer at the upper end of the Price Band is as high as 25.31.
- Average cost of acquisition of Equity Shares for the Selling Shareholders namely Sandipkumar Gupta And Rajdipkumar Gupta is ₹ 0.01 per equity shares and ₹ 0.01 per equity shares respectively and the Offer Price at upper end of the Price Band is ₹ 350 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2020, 2019 and 2018 is 26.55%.

Simple, Safe, Smart way of Application!!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except anchor investors. UPI may be availed by RIBs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 407 of the RHP. The process is also available on the website of AIBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer in accordance with the requirements of the SEBI Circular dated dated November 1, 2018. For offer related grievance investors may contact: ICICI Securities Limited – ICICI Securities Limited – Rishi Tiwari / Anurag Byas (+91 22 2288 2486) (routemobile.ipo@icicisecuritles.com), Axis Capital Limited-Sagar Jatakiya++91 22 4325 2183-route.ipo@axiscap.in, Edelweiss Financial Śervices Limited – Nishita John - +91 22 40863626 – routemobile.ipo@edelweissfin.com, Edelweiss Securities Limited -Madhuri Tawde - +91 22 6826 4903 - routemobile. ipo@edelweissfin.com , IDBI Capital Markets & Securities Limited - Chandresh Sharma - +91 22 2217 1700 - ipo. routemobile@idbicapital.com. For UPI related queries, investors can contact NPCI at the tol. free number: 18001201740 and Mail Id: ipo.upi@npci.org.in.

BID/OFFER PROGRAMME

1) Our Company and Selling Shareholders may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one (1) Working Day prior to the Bid/ Offer Opening Date 2) Our Company and the Selling Shareholders may, in consultation with the BRLMs, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period snap be exented on a teast additional working Days are scale revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the changes on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank.

Designated interhedances and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID (in case of RIBs) if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 407 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID as applicable are correctly filled in the Bid cum Application Form. The DP ID. PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form snould match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on

the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 156 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 460

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹1000.00 million divided into 100,000,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company before the issue is ₹ 500.00 million divided into 50,000,000 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" on page 72 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The signatories to the Memorandum of Association are Sandipkumar Gupta and Rajdipkumar Gupta who subscribed to 5,000 Equity Shares each Route Mobile Limited as initial subscription. For details of the share capital history and capital structure of the Company see "Capital Structure" beginning on page 72 of the RHP.

LISTING: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received 'in-principle' approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated November 4 2019 and November 6, 2019, respectively. For the purposes of this Offer, BSE shall be the Designated Stock Exchange. A signed copy of this Red Herring Prospectus and the Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the C Act 2013. For details of the material contracts and documents available for inspection from the date of this Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 460 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 385 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investor is advised to refer to the page 387 of the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 387 of the RHP for the full text of the Disclaimer

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the RHP.

E-mall: routemobile.ipo@edelweissfin.com

AXIS CAPITAL **Axis Capital Limited** 1st Floor, Axis House, C 2 Wadia

International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183

Email: route.ipo@axiscap.ir Website: www.axiscapital.co.in Contact person: Sagar Jatakiya

 ★ Edelweiss **Edelweiss Financial Services Limited** Edelweiss House, Off C.S.T. Road,

BOOK RUNNING LEAD MANAGERS

Kalina, Mumbai 400 098, Maharashtra, India: Tel: +91 22 4009 4400 Website: www.edelweissfin.com Contact Person: Nishita John/Yash Modi

(T) IDBI capital IDBI Capital Markets & Securities Limited

6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai -400 005, Maharashtra, India Tel: +91 22 2217 1700 Email: ipo.routemobile@idbicapital.com Website: www.idbicapital.com Contact Person: Chandresh Sharma

REGISTRAR TO THE OFFER MFINTECH

KFin Technologies Private Limited Selenium Tower B, Plot 31 and 32. Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India; Tel: +91 40 6716 2222 Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna

COMPANY SECRETARY AND COMPLIANCE OFFICER

Rathindra Das

4th Dimension, 3rd Floor Mind Space, Malad (West) Mumbai 400 064 Maharashtra, India; Telephone: 022 40337676; Email: complianceofficer@routemobile.com

Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of Allotment Advice, non-credit of Allotted Equity Shares in the respective

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 23 of the RHP before applying in the Offer. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs, ICICI Securities Limited: www.icidsecurities.com, Axis Capital Limited: www.axiscapital.co.in, Edelweiss Financial Services Limited: www.edelweissfin.com and IDBI Capital Markets & Securities Limited: www.idbicapital.com and the Stock Exchanges at www.bseindia.com and AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, Route Mobile Limited: Telephone: +91 22 4033 7676; BRLMs; ICICI Securities Limited: Tel: +91 22 2288 2460; Axis Capital Limited Tel: +91 22 4325 2183; Edelweiss Financial Services Limited: Tel: +91 22 4009 4400 and IDBI Capital Markets & Securities Limited: Tel: +91 22 2217 1700 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated

RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. SUB-SYNDICATE MEMBERS: Achivers Equities Limited; Amrapali Capital & Finance Services Limited; Anand Rathi Share & Stock Brokers Limited; Anand Share Consultancy; Anil Dhulia; ANS Pvt Limited; Ashwani Dandia & Co; Axis Securities Limited; Centrum Broking Limited; Centrum Wealth Management Limited; Choice Equity Broking Private Limited; DB(International) Stock Brokers Limited; Edelweiss Broking Limited; Edelweiss Securities Limited; Eureka Stock & Share Broking Services Limited; GRaj & Co. (Consultants) Limited; ICICI Securities Limited; IFL Securities Limited; J M Financial Services Limited; Kotak Securities, Jobanputra Fiscal Services Private Limited; Kalpataru Multiplier Limited; Kamlesh D Joshi; KJMC Capital Market Services Limited; Kotak Securities Limited; Kotak Securities Limited; Hotak Securities Limited; Market Services Limited; Kotak Securities Limit LKP SECURITIES LIMITED; Inventure Growth & Securities Limited; Manwadi Shares & Finance; Motilal Oswal Financial Services Limited, MSM Enterprise; Mukesh D Joshi; Patel Wealth Advisors Private Limited; Prabhudas Liladhar Private Limited; Pravin Ratilal Share & Stock

Brokers Limited; Religare Broking Limited; RR Equity Brokers Private Limited; Sharekhan Limited; SMC Global Securities Limited; Systematix Shares and Stocks (India) Limited; Tanna Financial Services; Trade Bulls Securities (P) Limited; Way2wealth brokers Private Limited

YES SECURITIES (INDIA) LIMITED. ESCROW COLLECTION BANK AND REFUND BANK: Axis Bank Limited SPONSOR BANK AND PUBLIC OFFER BANK: ICICI Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI mechanism.

ICICI Securities

ICICI Centre, H.T. Parekh Marg,

India; Tel: +91 22 2288 2460

Website: www.icicisecurities.com

Churchgate, Mumbai 400 020 Maharashtra,

E-mail: routemobile.ipo@icicisecurities.com

Contact person: Rishi Tiwari/ Anurag Byas

ICICI Securities Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Route Mobile Limited On behalf of the Board of Directors

Company Secretary & Compliance Officer

Route Mobile Limited: is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has registered the RHP with the RoC, Maharashtra at Mumbai. The RHP is available on the website of the SEBI at www.sebi.gov.in, on the respective websites of the BSE and the NSE, at www.bseindia.com and nseindia.com as well as on the websites of the book running lead managers. ICICI Securities Limited: www.icicisecurities.com. Axis Capital Limited

www.axiscapital.co.in, Edelweis's Financial Services Limited: www.edelweissfin.com and IDBI Capital Markets & Securities Limited: www.idbicapital.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 23 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an

exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on the exemption from the registration requirements of the Securities Act provided by Rule 144A. There will be no public offering in the United States.